

JOHN A. WALKER  
COLLEGE OF BUSINESS  
**CERTIFICATE PROGRAM FOR FINANCIAL PLANNING (320A)**  
**Fall 2012 – Summer 2013**

Successful completion of the six courses listed below will make a BSBA student eligible to apply to take the CFP Certification Examination.

<b>FIN 3071</b>	Principles of Risk Management and Insurance	3 sh
<b>FIN 3780</b>	Estate Planning ( <i>fall only</i> ) (Prerequisite: FIN 3071 & FIN 3680)	3 sh
<b>FIN 3880</b>	Retirement and Employee Benefits Planning ( <i>fall only</i> ) (Prerequisite: FIN 3071. Corequisite: FIN 3890)	3 sh
<b>FIN 3890</b>	Survey of Investments (Prerequisite: FIN 3680)	3 sh
<b>ACC 3580</b>	Individual Income Tax (Prerequisite: ACC 2110 with a minimum grade of "C-")	3 sh
<b>FIN 4580</b>	Financial Planning ( <i>spring only</i> ) (Prerequisite: FIN 3780 & FIN 3880)	3 sh

**Total: 18 sh**

**A minimum grade of C- is required in each course.**

Students must have 57 hours to take 3000 level COB core courses, 60 hours to take any other 3000 level COB course, and 90 hours to take any 4000 level COB course. In addition, students not admitted to the COB must have a minimum GPA of 2.0 to take 3000/4000 level business classes. In addition to other prerequisites, a minimum grade of "C" in ENG 3100 or BE 3340 is required prior to taking any 4000 level business courses.

For more information, please go to: [www.business.appstate.edu/finance/programs.php](http://www.business.appstate.edu/finance/programs.php)

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